

Name of warrant: CMSN01MBS20CE
Company name: MB Securities Joint Stock Company
Date: August 24, 2020
Subject: Decision on the delisting of covered warrant

Content:

On August 26, 2020, the Hochiminh Stock Exchange issued Decision No.491/QD-SGDHCM regarding the delisting of covered warrant of MB Securities Joint Stock Company (MBS):

Issuer:	MB Securities Joint Stock Company
Trade name:	MBS
Security type:	covered warrant
Warrant name:	Warrant CMSN01MBS20CE
Warrant code:	CMSN2004
Issuer of underlying security:	Ma San Group Corporation
Underlying security:	MSN
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	4 months
Expiration date:	September 04, 2020
Conversion ratio:	5 : 1
Exercise price (exercise index):	55,000 VND
Quantity of warrants registered for delisting	1,500,000
Effective date of delisting:	September 07, 2020
Reason of delisting:	The warrant will expire
Last trading date on HOSE:	September 01, 2020